Circular economy and regeneration of building stock in the Italian context: policies, partnerships and tools

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analysis of Italian traditional buildings' renovation process

?

existing **obstacles** and the **levers** towards circular and sustainable practices

Italian policies improvement

environmental - economic life cycle assessment tools to support decision

strategic partnerships for circular networks

METHODOLOGY

Direct interviews to operators















Questions:

Which are the decision steps in requalification process? Which are the decision steps in waste management? Which are the legislative obstacles for reuse/recycling? Which are the policies in the Italian context? Are there incentives on requalification or reuse/recycling? Where you can identify potential avoidable waste during the regeneration process?

Is your company interested in new business models, such as supply a service rather than sell a product?

Results

Operators relationships and the decision-making steps

Obstacles for reuse/recycling of materials

Levers for reuse / recycling of materials

Potential avoidable waste

Operators' interest to new Business models

OBSTACLES:

relationships are not continuative

difficult information sharing

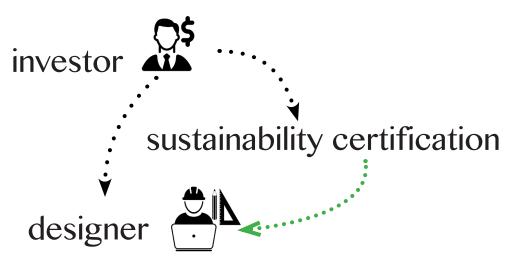


rent can grow between +7% or +11%, with an increase of only +1% of construction cost

key-operator and decision steps fundamental to evaluate the sustainability

OBSTACLES:

relationships are not continuative difficult information sharing



- how to obtain the certification
- materials choise
- building's image and utility spaces

OBSTACLES:

relationships are not continuative

difficult information sharing

- demolition techniques (selective demolition or deconstruction)
- the demolition-yard
- waste destination



demolisher

waste manager

- collects the demolition waste
- transports the waste to landfill or sorting plant

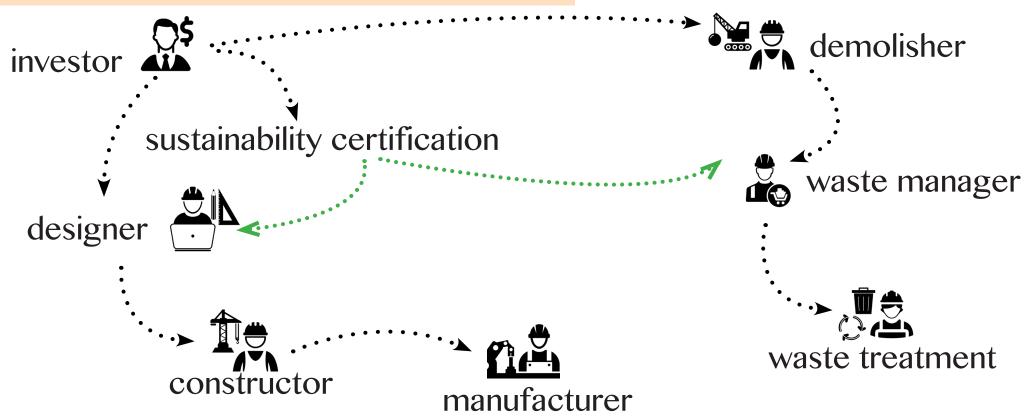
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- materials choise
- building's image and utility spaces

OBSTACLES:

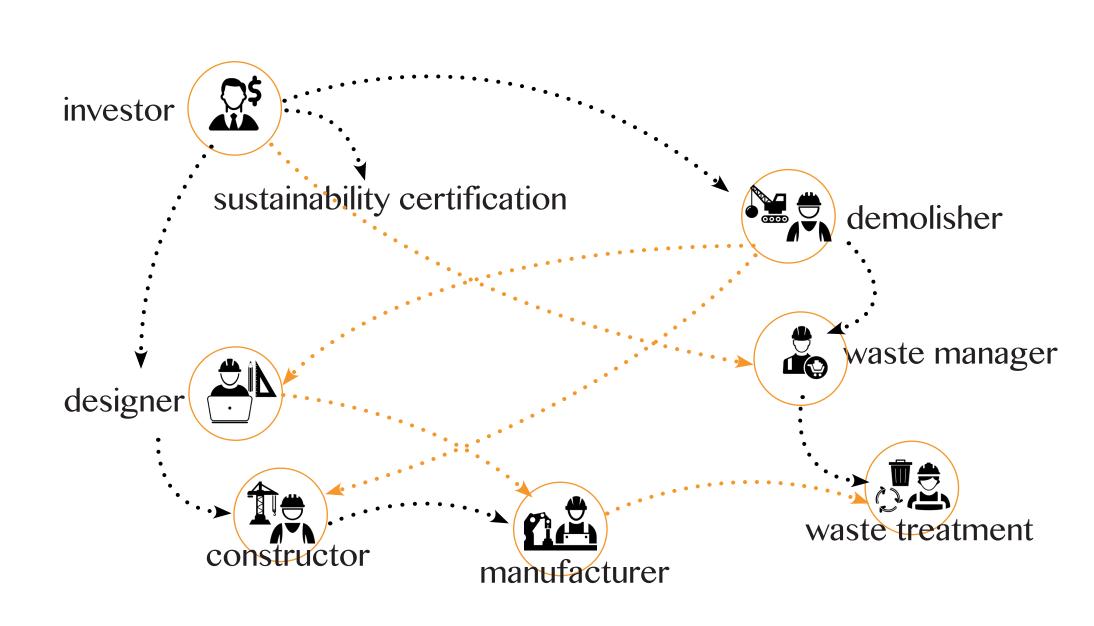
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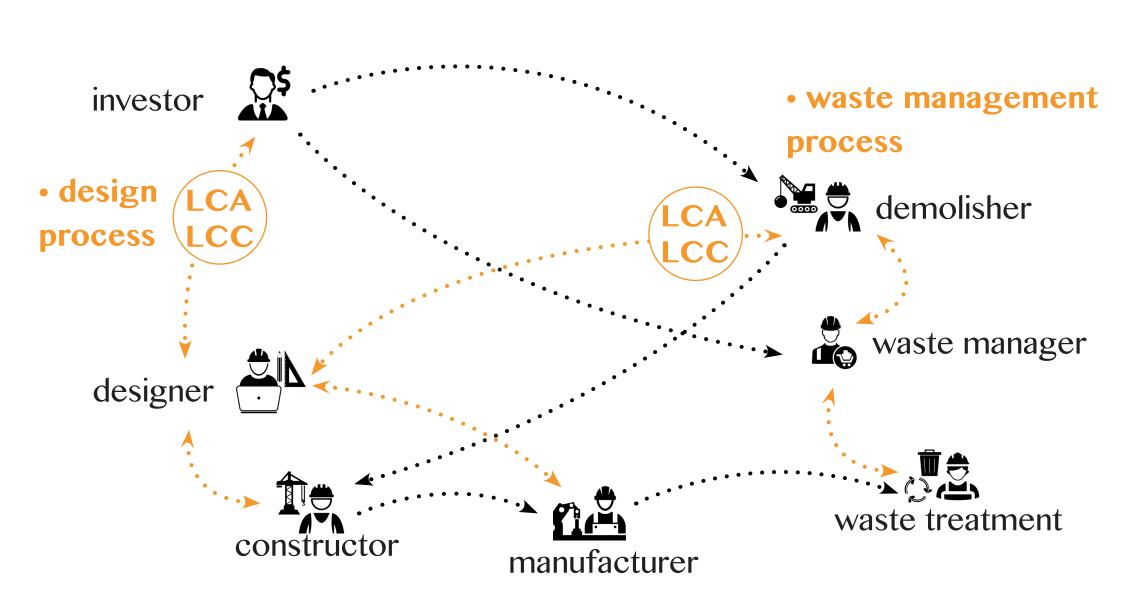
decision are not based on sustainability



Strategic partnerships



Tools



OBSTACLES FOR REUSE:

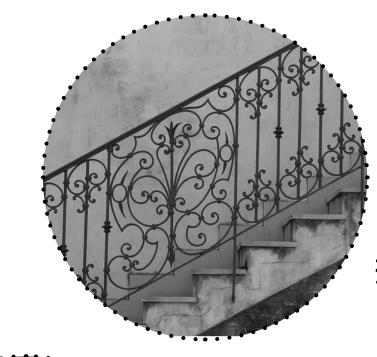
lack of expert operators

economic aspects

aesthetic aspects

logistic barriers

responsibility







OBSTACLES FOR RECYCLING:

economic barrier

main problem: recycling of inert aggregates

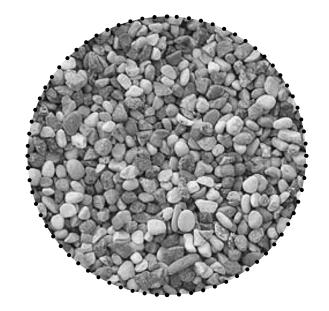


Italian price of natural aggregate

natural sand:15 €/ton (0,015 €/kg) natural gravel:10 €/ton (0,010 €/kg) transport costs 6 €/ton until 50 km

Italy, 2016:

54.4 million ton of CDW was generated75-85% of Italian CDW is inert aggregates



OBSTACLES FOR RECYCLING:

economic barrier

logistic barriers





STATISTICS:

of CWD (soil excluded) is recycling

plant of waste treatment: gains to withdraw the waste:

7 €/ton of mixed inert gain to sell for road substratum:

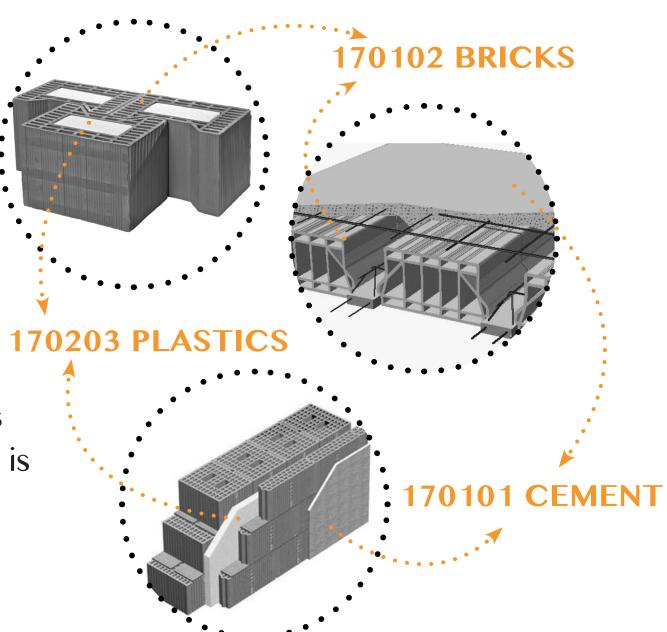
3-7€/ton of secondary inert aggregate but often aggregate remains unsold

OBSTACLES FOR RECYCLING:

economic barrier logistic barriers

thecnical barriers

Subdivision of the aggregates among different waste codes is very difficult



Policies improvements

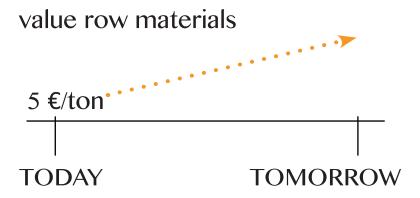
clarify policy regarding reuse



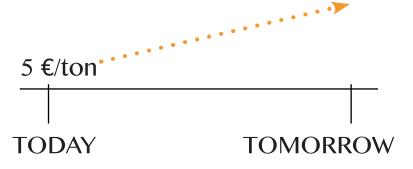




create a market demand



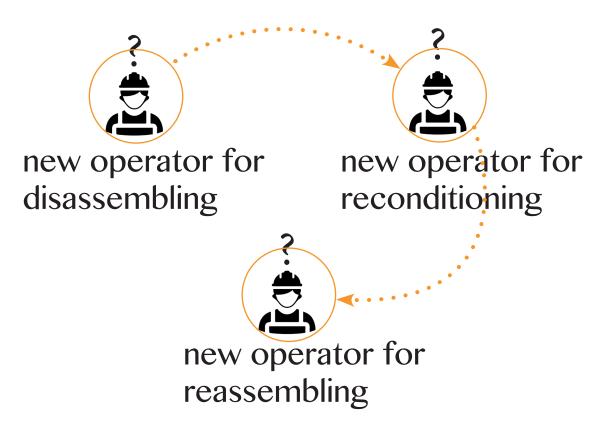
increase the cost to landfill

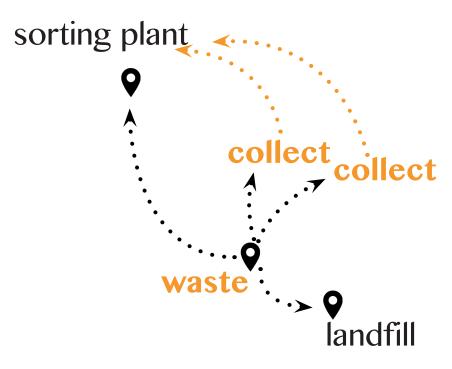


Strategic parnerships

to define expert operators

to define space to collect waste





Levers for reuse / recycling of materials

LEVERS FOR REUSE/RECYCLING:

there are not economic incentives

Directive 2008/98CE > D.lgs. 205/2010

Green Public Procurement (D.Lgs. 50/2016)



has increased recycling

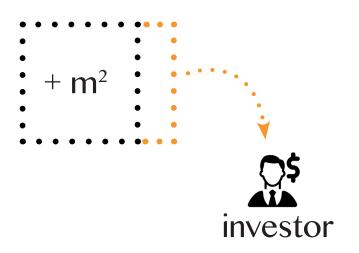


- of the building components have to be **selective demolished** at the end-of-life
- by weight of demolition non-hazardous waste must be prepared for re-use and recycling.

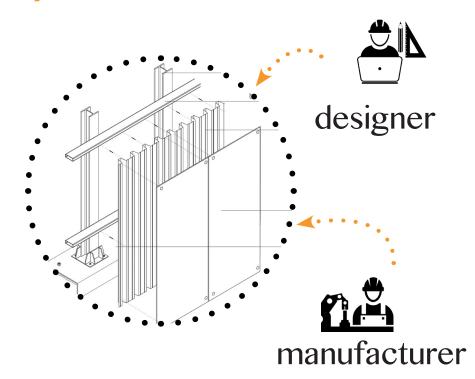
Levers for reuse / recycling of materials

Policies improvements

 economics incentives or building square meters bonus



• implementation of GPP requirements



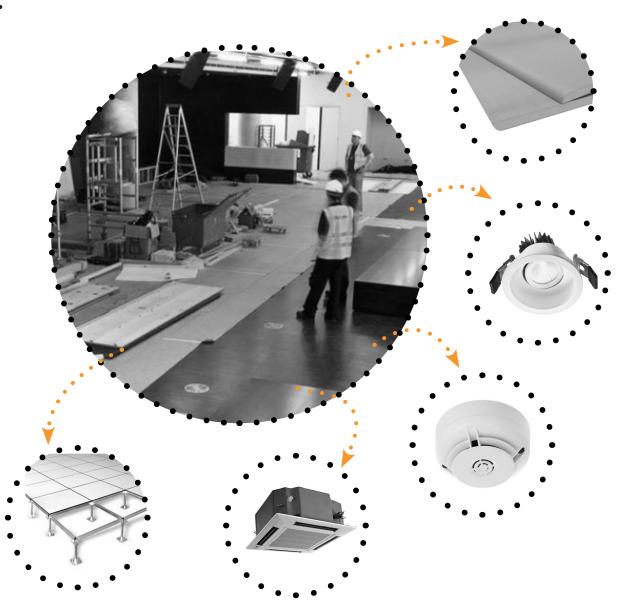
WASTE OF NEW MATERIALS:

fit-out substitution stage

Necessary:



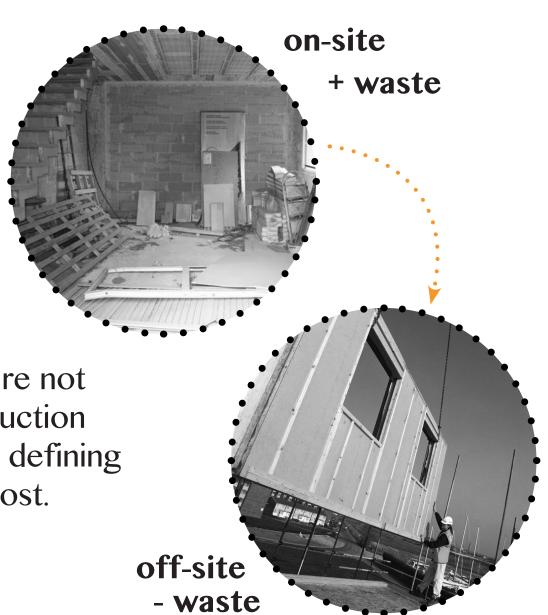
certification of "end of works" to rent or sell the building



WASTE OF NEW MATERIALS:

fit-out stage construction stage

off-site construction techniques are not present in the "price list of construction works": economic benchmark for defining and verifying the public tenders cost.

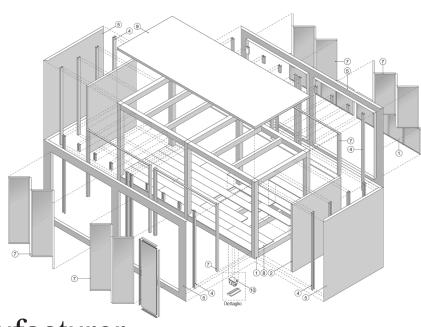


Strategic partnerships and Policies improvents

 to create disassemble and reusable fit-out elements

Reused in other fit out building manufacturer investor

 to introduce off-site techniques in the "price list of construction works"

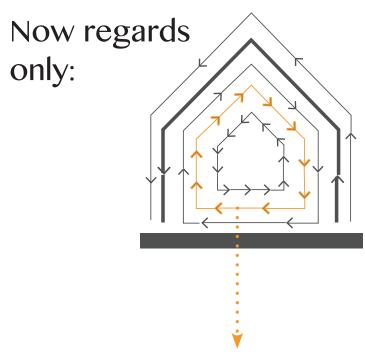


Operators' interest to new Business models

BARRIERS TO NEW BUSINESS MODELS (BASED ON SERVICE):

long lifespan

market system based on properties



systems (heating water, air conditioning, lighting etc.)

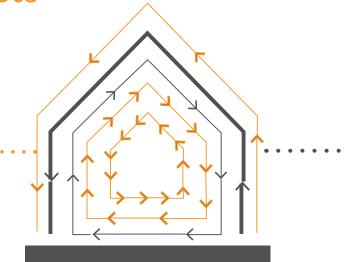


lack of 'operator' and agreements for managing the product at the end of its service life, supplying a substitution of it (as a service).

Strategic partnership

• to promotes a supply service chain in order to activate new business of reused and remanufactured products

starting from short life span component



towards long life span component and the whole building

new business new operators



- + reuse
- + remanufacturing

+ maintainace of materials' value

Thanks

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